

McINTIRE CORNERSTONE SOCIETY

Member Information Verification

Thank you for your interest in documenting your planned gift for the *University of Virginia McIntire School of Commerce Foundation*. It is a very special group of alumni, parents, faculty, staff and friends who have joined together to leave a legacy so that future generations may enjoy a world-class business education in a place where the honor code is revered. We are proud to call this special group, the McIntire Cornerstone Society. We value your support and are honored by your commitment.

We realize it is often difficult to place a value on your future gift. An estimate of future gifts allows us to count planned gifts as expectancies in our current campaign. While this information helps us make a calculation of future gifts, it is non-binding and does not hold you or your heirs responsible for this amount. We kindly ask you to consider providing your estimate of the value of that gift as if it were received in today's dollars.

Documentation of Planned Gift:

I am pleased to document my plans to leave a legacy at the McIntire School with my planned gift. I have remembered the **McIntire School of Commerce Foundation** with a:

_____ Bequest Details _____

Bequest Language: General Bequest

I, (name), of (City, State) bequeath to the University of Virginia McIntire School of Commerce Foundation, a Virginia public corporation located in Charlottesville, Virginia the sum of \$_____ (or property described herein) to be used by the McIntire School of Commerce to fund business education (or name of previously signed endowment agreement for gifts for specific purpose).

Residual Bequest

I, (name), of (City, State) bequeath all the rest of my estate (or percent of the remainder of my estate ____%) to the University of Virginia McIntire School of Commerce Foundation, a Virginia public corporation located in Charlottesville, Virginia.

_____ Life Insurance Details _____

_____ Retirement Plan Details _____

McIntire Foundation Tax ID: #51-0159775

_____ Living Trust Details _____

_____ CRAT Details _____

_____ CRUT Details _____

_____ Charitable gift annuity Details _____

_____ Charitable lead trust Details _____

_____ Real Estate Details _____

_____ Other Details _____

\$ _____ is the estimated value of my planned gift stated at current value.

Signature

Print Your Name

Date Signed

Biographical Information: NOTE: "Formal name" will be used on all publications.

Name you prefer on your nametag: _____

Birth date: _____
 Month: _____ Day: _____ Year (optional): _____

Spouse's formal name: _____

Spouse's nametag: _____

Spouse's birth date: _____
 Month: _____ Day: _____ Year (optional): _____

If s/he is not already a member, would you like your spouse to be a "joint" member with you? Yes No

If yes, would you like your names to be published individually (e.g., "Mr. John L. Smith and Mrs. Mary T. Smith") or jointly ("Mr. and Mrs. John L. Smith")? Individually Jointly

Your preferred telephone number: _____

Facsimile number: _____

E-mail address: _____

<u>Child(ren)</u>	<u>College Attended</u>	<u>Grad Year</u>

<u>UVa Relatives</u>	<u>Relationship</u>	<u>School</u>	<u>Grad Year</u>

Anonymity Issues: We realize that some donors wish to remain anonymous for various reasons. If you wish to be anonymous, please check all that apply below. We will honor your request.

- _____ Please **do not** list me as a member in any honor rolls for the Cornerstone Society Membership.
 Always list me as anonymous. Directory.
- _____ Please **do not** publish my/our name(s) in event programs and McIntire or University Development newsletters.
- _____ Please **do not** invite me/us to Cornerstone Society events.
- _____ Please **do not** send me/us Cornerstone publications and stewardship gifts.

Please return this form by mail in the enclosed envelope (Post Office Box 400173, Charlottesville, VA 22904-4173) or you may send it by facsimile to Judy Cash at (434) 924-0890. Please call Judy toll free at 1-888-302-6207 if you have any questions or concerns. Thank you for your assistance.